






































## Selected Bond Transactions (1/2)

 <p>Straight Bond CHF 100m</p> <p>Joint Lead Manager and Bookrunner</p>  <p>Helvetische Bank June 2021</p>	 <p>Straight Bond CHF 25m</p> <p>Sole Lead Manager and Bookrunner</p>  <p>Helvetische Bank November 2020</p>	 <p>Convertible Bond CHF 25m</p> <p>Sole Lead Manager and Bookrunner</p>  <p>Helvetische Bank November 2019</p>	 <p>Dual-Tranches of combined CHF 80m</p> <p>Joint Lead Manager and Bookrunner</p>  <p>Helvetische Bank May 2019</p>	 <p>Straight Bond CHF 35m</p> <p>Sole Lead Manager and Bookrunner</p>  <p>Helvetische Bank April 2019</p>
 <p>Straight Bond CHF 25m</p> <p>Sole Lead Manager and Bookrunner</p>  <p>Helvetische Bank June 2018</p>	 <p>Straight Bond CHF 80m</p> <p>Joint Lead Manager and Bookrunner</p>  <p>Helvetische Bank May 2018</p>	 <p>Straight Bond CHF 6m</p> <p>Sole Lead Manager and Bookrunner</p>  <p>Helvetische Bank November 2017</p>	 <p>Convertible Loan EUR 9m</p> <p>Financial Advisor and Executing Bank</p>  <p>Helvetische Bank May 2017</p>	 <p>Mandatory Convertible Security CHF 218m</p> <p>Sole Lead Manager and Bookrunner</p>  <p>Helvetische Bank March 2017</p>



## Selected Bond Transactions (2/2)

 <p>Convertible Bond CHF 25m</p> <p>Sole Lead Manager and Bookrunner</p>  <p>Helvetische Bank November 2015</p>	 <p>Dual-Tranches of combined CHF 100m</p> <p>Joint Lead Manager and Bookrunner</p>  <p>Helvetische Bank July 2015</p>	 <p>Straight Bond CHF 150m</p> <p>Joint Lead Manager and Bookrunner</p>  <p>Helvetische Bank September 2014</p>	 <p>Straight Bond CHF 100m</p> <p>Joint Lead Manager and Bookrunner</p>  <p>Helvetische Bank May 2014</p>	 <p>Straight Bond, Exchange Offer and Increase CHF 110m</p> <p>Joint Lead Manager, Sole Bookrunner, Financial Advisor</p>  <p>Helvetische Bank February 2014</p>
 <p>Straight Bond CHF 55m</p> <p>Sole Lead Manager and Bookrunner</p>  <p>Helvetische Bank July 2013</p>	 <p>Straight Bond CHF 80m</p> <p>Joint Lead Manager and Bookrunner</p>  <p>Helvetische Bank March 2013</p>	 <p>Straight Bond CHF 50m</p> <p>Sole Lead Manager and Bookrunner</p>  <p>Helvetische Bank December 2012</p>	 <p>Straight Bond CHF 80m</p> <p>Sole Lead Manager and Bookrunner</p>  <p>Helvetische Bank August 2012</p>	 <p>Straight Bond CHF 60m</p> <p>Sole Lead Manager and Bookrunner</p>  <p>Helvetische Bank July 2011</p>



## Selected Capital Increase Transactions (1/2)



**Kuros Biosciences**

Rights Issue  
CHF 18.6m

Executing Bank



**Helvetische Bank**

October 2020



**Kuros Biosciences**


Rights Issue  
CHF 12.5m

Executing Bank



**Helvetische Bank**


December 2019



**Kuros Biosciences**

Rights Issue  
CHF 16.1m

Executing Bank



**Helvetische Bank**

December 2018



**Highlight**


Capital Increase (PIPE)  
EUR 81.9m

Executing Bank



**Helvetische Bank**


October 2017



**HIGHLIGHT  
EVENT &  
ENTERTAINMENT AG**

Rights Issue  
CHF 66m

Executing Bank



**Helvetische Bank**

October 2017



**zur Rose**


IPO  
CHF 252m

Selling Agent



**Helvetische Bank**


July 2017



**GOTTEX**

Capital Increase (PIPE)  
CHF 6.2m

Executing Bank



**Helvetische Bank**

November 2016



**GOTTEX**

Rights Issue and PIPE  
CHF 12.6m

Executing Bank



**Helvetische Bank**

July 2016




## Selected Capital Increase Transactions (2/2)

**züblin**  
IMMOBILIEN

Rights Issue  
CHF 71.7m

Lead Manager  
and Bookrunner



Helvetische Bank  
November 2015

**ALPINE  
SELECT**

Capital Increase (PIPE)  
CHF 16.5m

Executing Bank




Helvetische Bank  
July 2015

**schlatter**  
the secure connection

Rights Issue  
CHF 14.7m

Lead Manager  
and Bookrunner



Helvetische Bank  
June 2015

**HOCHDORF**  
BEST PARTNER

Rights Issue  
CHF 17.8m

Lead Manager  
and Bookrunner




Helvetische Bank  
November 2014


**CYTOS**  
Targeted Immunotherapy

Rights Issue and PIPE  
CHF 24.3m

Executing Bank




Helvetische Bank  
November 2013


  
**ALPINE  
SELECT**

Capital Increase (PIPE)  
CHF 18m

Executing Bank




Helvetische Bank  
July 2013

**c y t o s**   
biotechnology

Rights Issue  
CHF 3.2m

Executing Bank



Helvetische Bank  
May 2012

**kardexgroup**

Rights Issue  
CHF 30m





















Selling Agent  
and Underwriter



Helvetische Bank  
September 2011























## Selected Other Transactions (1/2)

 <p>Placement of tradable Call-Warrants</p> <p>Financial Advisor and Executing Bank</p>  <p>Helvetische Bank</p> <p>October 2020</p>	 <p>Share Buyback via Second Trading Line</p> <p>Executing Bank</p>  <p>Helvetische Bank</p> <p>June 2020</p>	 <p>Tender Offer for Straight Bond</p> <p>Financial Advisor and Executing Bank</p>  <p>Helvetische Bank</p> <p>February 2020</p>	 <p>Share Buyback via Second Trading Line</p> <p>Executing Bank</p>  <p>Helvetische Bank</p> <p>July 2019</p>	 <p>Share Buyback via Put Options CHF 8.7m</p> <p>Executing Bank</p>  <p>Helvetische Bank</p> <p>July 2019</p>
 <p>Share Buyback via Second Trading Line</p> <p>Executing Bank</p>  <p>Helvetische Bank</p> <p>January 2019</p>	 <p>Share Buyback via Put Options CHF 9.8m</p> <p>Executing Bank</p>  <p>Helvetische Bank</p> <p>December 2018</p>	 <p>Share Buyback at Fixed Price CHF 35.1m</p> <p>Executing Bank</p>  <p>Helvetische Bank</p> <p>May 2018</p>	 <p>Share Buyback via Second Trading Line</p> <p>Executing Bank</p>  <p>Helvetische Bank</p> <p>April 2017</p>	 <p>Public Tender Offer for Zur Rose Group AG</p> <p>Financial Advisor and Executing Bank</p>  <p>Helvetische Bank</p> <p>January 2017</p>



## Selected Other Transactions (2/2)

 <p>Share Buyback at Fixed Price CHF 50.4m</p> <p>Executing Bank</p>  <p>Helvetische Bank December 2016</p>	 <p>Reverse Split of Listed Registered Share</p> <p>Executing Bank</p>  <p>Helvetische Bank March 2016</p>	 <p>Share Buyback via Second Trading Line</p> <p>Executing Bank</p>  <p>Helvetische Bank November 2015</p>	 <p>Public Tender Offer for ZUB11</p> <p>Financial Advisor and Executing Bank</p>  <p>Helvetische Bank February 2015</p>	 <p>Merger of Perrot Duval with Infranor Inter</p> <p>Financial Advisor</p>  <p>Helvetische Bank November 2014</p>
 <p>Placement of tradable Call-Warrants</p> <p>Financial Advisor and Executing Bank</p>  <p>Helvetische Bank July 2014</p>	 <p>Public Tender Offer for Absolute Invest AG</p> <p>Financial Advisor and Executing Bank</p>  <p>Helvetische Bank December 2013</p>	 <p>Restructuring and Recapitalisation</p> <p>Financial Advisor</p>  <p>Helvetische Bank June 2012</p>	 <p>Restructuring Convertible Bond CHF 70m</p> <p>Financial Advisor</p>  <p>Helvetische Bank March 2012</p>	 <p>SIX Swiss Exchange Listing</p> <p>Arranger</p>  <p>Helvetische Bank May 2011</p>