



Selected Bond Transactions (1/2)

 <p>KINEO FINANCE</p> <p>Going Public Convertible Bond CHF 25m</p> <p>Sole Lead Manager & Bookrunner May 2026</p>	 <p>WOLFFKRAN</p> <p>Straight Bond CHF 38m</p> <p>Sole Lead Manager & Bookrunner July 2024</p>	 <p>KINEO FINANCE</p> <p>Straight Bond CHF 20m</p> <p>Sole Lead Manager & Bookrunner June 2023</p>	 <p>HBM Healthcare Investments</p> <p>Straight Bond CHF 100m</p> <p>Joint Lead Manager & Bookrunner July 2021</p>	 <p>va-Q-tec</p> <p>Straight Bond CHF 25m</p> <p>Sole Lead Manager & Bookrunner November 2020</p>
 <p>CREALOGIX</p> <p>Convertible Bond CHF 25m</p> <p>Sole Lead Manager & Bookrunner November 2019</p>	 <p>SCHÖN KLINIK</p> <p>Dual-Tranche Bond Total CHF 80m</p> <p>Joint Lead Manager & Bookrunner May 2019</p>	 <p>PARAGON®</p> <p>Straight Bond CHF 35m</p> <p>Sole Lead Manager & Bookrunner April 2019</p>	 <p>ARTUM</p> <p>Straight Bond CHF 25m</p> <p>Sole Lead Manager & Bookrunner June 2018</p>	 <p>BAUWERK® Parquet BOEN</p> <p>Straight Bond CHF 80m</p> <p>Joint Lead Manager & Bookrunner May 2018</p>
 <p>perrotduval</p> <p>Straight Bond CHF 6m</p> <p>Sole Lead Manager & Bookrunner November 2017</p>	 <p>HIGHLIGHT EVENT & ENTERTAINMENT AG</p> <p>Convertible Loan EUR 9m</p> <p>Financial Advisor & Executing Bank May 2017</p>	 <p>HOCHDORF BEST PARTNER</p> <p>Mandatory Convertible Security CHF 218m</p> <p>Sole Lead Manager & Bookrunner March 2017</p>	 <p>CREALOGIX</p> <p>Convertible Bond CHF 25m</p> <p>Sole Lead Manager & Bookrunner November 2015</p>	 <p>HBM Healthcare Investments</p> <p>Dual-Tranche Bond Total CHF 100m</p> <p>Joint Lead Manager & Bookrunner July 2015</p>



Selected Bond Transactions (2/2)

 **BOBST**

Straight Bond
CHF 150m

Joint Lead Manager
& Bookrunner
September 2014

 **SCHÖN
KLINIK**

Straight Bond
CHF 100m

Joint Lead Manager
& Bookrunner
May 2014

 **BOBST**

Straight Bond, Exchange
Offer, & Increase
CHF 110m

Joint Lead Manager
& Sole Bookrunner
February 2014

 **Gutburg**
Immobilien

Straight Bond
CHF 55m

Sole Lead Manager
& Bookrunner
July 2013

BAUWERK®
Parkett

Straight Bond
CHF 80m

Joint Lead Manager
& Bookrunner
March 2013

zur Rose

Straight Bond
CHF 50m

Sole Lead Manager
& Bookrunner
December 2012

 **AEVIS HOLDING**
Investing for a better life

Straight Bond
CHF 80m

Sole Lead Manager
& Bookrunner
August 2012

züblin
IMMOBILIEN

Straight Bond
CHF 60m

Sole Lead Manager
& Bookrunner
July 2011














HOCHDORF
BEST PARTNER

Convertible Bond
CHF 50m

Sole Lead Manager
& Bookrunner
May 2011















Selected Capital Increase Transactions (1/2)

 <p>Rights Issue CHF 12.4m</p> <p>Transaction Manager December 2025</p>	<p>Client not disclosed</p> <p>IPO Readiness Analysis</p> <p>Financial Advisor December 2024</p>	 <p>Rights Issue CHF 99.5m</p> <p>Executing Bank November 2024</p>	 <p>Rights Issue CHF 206.8m</p> <p>Executing Bank April 2024</p>	 <p>Rights Issue CHF 42m</p> <p>Executing Bank November 2023</p>
 <p>Rights Issue CHF 134.6m</p> <p>Executing Bank April 2023</p>	<p>Client not disclosed</p> <p>IPO Readiness Analysis</p> <p>Financial Advisor March 2023</p>	 <p>Capital Increase (GDRs) USD 92m</p> <p>Stabilization Manager September 2022</p>	 <p>Capital Increase (GDRs) USD 381m</p> <p>Joint Bookrunner July 2022</p>	 <p>Capital Increase (GDRs) USD 173m</p> <p>Stabilization Manager July 2022</p>
 <p>Rights Issue CHF 18.6m</p> <p>Executing Bank October 2020</p>	 <p>Rights Issue CHF 12.5m</p> <p>Executing Bank December 2019</p>	 <p>Rights Issue CHF 16.1m</p> <p>Executing Bank December 2018</p>	 <p>Capital Increase (PIPE) EUR 81.9m</p> <p>Executing Bank October 2017</p>	 <p>Rights Issue CHF 66m</p> <p>Executing Bank October 2017</p>












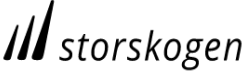





Selected Capital Increase Transactions (2/2)

 <p>IPO CHF 252m</p> <p>Selling Agent July 2017</p>	 <p>Capital Increase (PIPE) CHF 6.2m</p> <p>Executing Bank November 2016</p>	 <p>Rights Issue & PIPE CHF 12.6m</p> <p>Executing Bank July 2016</p>	 <p>Rights Issue CHF 71.7m</p> <p>Lead Manager & Bookrunner November 2015</p>	 <p>Capital Increase (PIPE) CHF 16.5m</p> <p>Executing Bank July 2015</p>
 <p>the secure connection</p> <p>Rights Issue CHF 14.7m</p> <p>Lead Manager & Bookrunner June 2015</p>	 <p>Rights Issue CHF 17.8m</p> <p>Lead Manager & Bookrunner November 2014</p>	 <p>Rights Issue & PIPE CHF 24.3m</p> <p>Executing Bank November 2013</p>	 <p>ALPINE SELECT</p> <p>Capital Increase (PIPE) CHF 18m</p> <p>Executing Bank July 2013</p>	 <p>Rights Issue CHF 3.2m</p> <p>Executing Bank May 2012</p>
 <p>Rights Issue CHF 30m</p> <p>Selling Agent & Underwriter September 2011</p>	 <p>SIX Swiss Exchange Listing</p> <p>Arranger May 2011</p>			



Selected Other Transactions (1/2)

 <p>Squeeze-Out / Exchange Offer</p> <p>Executing Bank October 2025</p>	 <p>Public Tender Offer for ULTIMA CAPITAL SA</p> <p>Executing Bank March 2025</p>	 <p>Public Tender Offer for Cicor Technologies Ltd.</p> <p>Financial Advisor & Executing Bank February 2025</p>	 <p>Reverse Split of Listed Registered Share</p> <p>Executing Bank July 2024</p>	 <p>Share Buyback at Fixed Price</p> <p>Executing Bank January 2024</p>
 <p>Public Tender Offer for GAM Holding AG</p> <p>Executing Bank January 2024</p>	 <p>Share Buyback via Second Trading Line</p> <p>Executing Bank November 2023</p>	 <p>Tender Offer for Straight Bond</p> <p>Financial Advisor & Executing Bank January 2023</p>	 <p>Tender Offer for Straight Bond</p> <p>Financial Advisor & Executing Bank January 2023</p>	 <p>Public Tender Offer for Spice Private Equity Ltd</p> <p>Financial Advisor & Executing Bank September 2022</p>
 <p>Share Buyback at Fixed Price USD 3.1m</p> <p>Executing Bank February 2022</p>	 <p>Tender Offer for Straight Bond</p> <p>Financial Advisor & Executing Bank January 2022</p>	 <p>Share Buyback at Fixed Price USD 5.3m</p> <p>Executing Bank December 2021</p>	 <p>Placement of Tradable Call Warrants</p> <p>Financial Advisor & Executing Bank October 2020</p>	 <p>Share Buyback via Second Trading Line</p> <p>Executing Bank June 2020</p>



Selected Other Transactions (2/2)

 <p>Tender Offer for Straight Bond</p> <p>Financial Advisor & Executing Bank February 2020</p>	 <p>Share Buyback via Second Trading Line</p> <p>Executing Bank July 2019</p>	 <p>Share Buyback via Put Option CHF 9.8m</p> <p>Executing Bank December 2018</p>	 <p>Share Buyback at Fixed Price CHF 35.1m</p> <p>Executing Bank May 2018</p>	 <p>Share Buyback via Second Trading Line</p> <p>Executing Bank April 2017</p>
 <p>Public Tender Offer for Zur Rose Group AG</p> <p>Financial Advisor & Executing Bank January 2017</p>	 <p>Share Buyback at Fixed Price CHF 50.4m</p> <p>Executing Bank December 2016</p>	 <p>Reverse Split of Listed Registered Share</p> <p>Executing Bank March 2016</p>	 <p>Public Tender Offer for ZUB11</p> <p>Financial Advisor & Executing Bank February 2015</p>	 <p>Merger of Perrot Duval with Infranor Inter</p> <p>Financial Advisor November 2014</p>
 <p>Placement of Tradable Call Warrants</p> <p>Financial Advisor & Executing Bank July 2014</p>	 <p>Integration of AFIAA Foundation</p> <p>Financial Advisor July 2014</p>	 <p>Public Tender Offer for Absolute Invest AG</p> <p>Financial Advisor & Executing Bank December 2013</p>	 <p>Restructuring Convertible Bond CHF 70m</p> <p>Financial Advisor March 2012</p>	 <p>Restructuring & Recapitalisation</p> <p>Financial Advisor June 2012</p>